

The

Retirement Plan Diagnostic

Prepared for:

██████████ ORGANIZATION LP 401K PROFIT SHARING PLAN

Benchmark Your Retirement Plan

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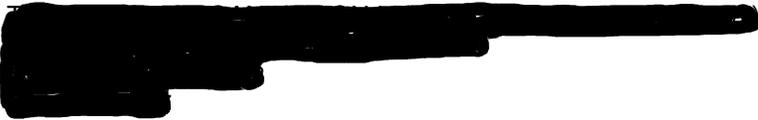


████████ ORGANIZATION LP 401K PROFIT SHARING PLAN

Plan Information

Plan Year Ending	12/31/2017	Plan Type	Multiple-employer plan
Plan Effective Date	1/1/1988	Funding Arrangement	Insurance
Plan Year End Assets	\$14,797,401	Fidelity Bond Amount	\$500,000

Plan Sponsor



Plan Administrator

Participant Information

Active Participants	233	Active Participants with Account Balances	196
Retired	0	Total Participants with Account Balances	221
Other	25		
Deceased	0		
Total Participants	258		

Plan Features

- Profit-sharing
- ERISA section 404(c) plan - This plan, or any part of it is intended to meet the conditions of 29 CFR 2550.404c-1
- Total participant-directed account plan
- Code section 401(k) feature
- Code section 401(m) arrangement - Employee contributions are allocated to separate accounts under the plan or employer contributions are based, in whole or in part, on employee deferrals or contributions to the plan
- Total or partial participant-directed account plan
- Plan covering self-employed individuals
- Pre-approved pension plan
- Plan sponsor(s) is (are) a member(s) of a controlled group (Code sections 414(b), (c), or (m))



Alerts

The following notifications include operational and compliance items from the plan's most recent Form 5500 that may warrant particular attention.

No alerts reported for this plan.

Benchmarking Your Plan

As Of 12/31/2017



The Retirement Plan Diagnostic is a snapshot of your retirement plan based on the most currently available public information as contained in your Plan's Form 5500. The Retirement Plan Diagnostic ranks your plan against other plans of similar size, referred to as your Peer Group (plans consisting of participants and assets of 10% more and less than your plan¹) and against other plans reporting the same industry as your plan on IRS Form 5500, referred to as your Industry (limited to a maximum of 10,000 plans). The report also takes into account a plan's year end date so that an accurate comparison can be made against the peer group and industry.

Plan Comparison	Peer Group	Industry
Number of Plans (same year end)	328	876
Average Plan Assets	\$14,804,042	\$6,397,006
Average Number of Total Participants	257	125
Asset Range	\$13,318,013 - \$16,273,352	\$0 - \$728,162,603
Participant Range	233 - 283	1 - 18,630
Your Business Code		423300
Your Industry (Wholesale Trade)		Lumber and Other Construction Materials Merchant Wholesalers
Number of Industries Represented	140	1

Your Plan Ranking

4 year average for 2014, 2015, 2016 and 2017.



Total Return = average total rate of annualized return on investments
 Participation = active participants with account balances divided by active participants
 Utilization = total contributions divided by maximum allowable contributions

¹The percentage amount for the Peer Group will automatically increase starting at 10% until a minimum of 25 plans have been included in the sample set.



AVERAGE EMPLOYER CONTRIBUTION

Average employer contribution is calculated by dividing total employer contributions by the number of active Plan participants. Employer contributions can have a significant impact on participant's retirement preparation and their ability to accumulate adequate saving in their accounts.

Employer Contributions	\$325,835
Active Participants	233
Average Per Participant	\$1,398

Percentage making contributions in 2017:

Peer Group	98.78 %
Industry	96.58 %



AVERAGE PARTICIPANT CONTRIBUTION

Average participant contribution is calculated by dividing total employee contributions by the number of active Plan participants. Increasing this metric is important to enhancing a participant's retirement readiness.

Participant Contributions	\$513,067
Active Participants	233
Average Per Participant	\$2,202

Percentage making contributions in 2017:

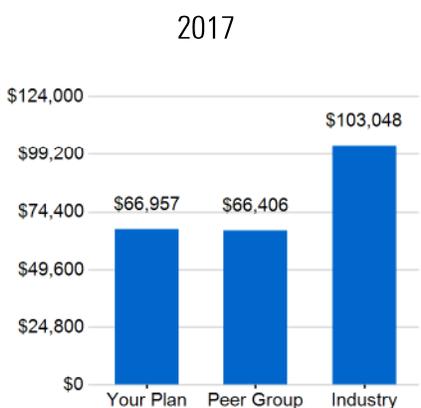
Peer Group	100.00 %
Industry	98.97 %



AVERAGE ACCOUNT BALANCE

Average account balance is calculated by dividing Plan assets by the number of Plan participants with a balance. This is a general measure of Plan participant retirement preparation as well as contribution levels and market performance.

Total Plan Assets	\$14,797,401
Total Participants with Account Balances	221
Average Per Participant	\$66,957



¹The 4 year average includes the following years: 2014, 2015, 2016 and 2017.